

# ASX Release

Friday 27 November 2009

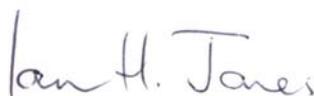
Company Announcements Office  
ASX Limited  
Exchange Centre  
Level 4  
20 Bridge Street  
Sydney NSW 2000

Dear Sir,

## Successful Completion of Retail Entitlement Offer

Please find attached an ASX Media Release advising that Programmed Maintenance Services Limited has successfully completed its retail entitlement offer.

Yours sincerely,  
**PROGRAMMED MAINTENANCE SERVICES LIMITED**



Ian H. Jones  
Company Secretary

# ASX Release

Friday 27 November 2009

**Not for distribution or release in the United States**

## **SUCCESSFUL COMPLETION OF RETAIL ENTITLEMENT OFFER**

Programmed Maintenance Services Limited ("Programmed") today announced the successful completion of the retail component of the 4-for-19 non-renounceable entitlement offer ("Entitlement Offer") announced on Thursday 29 October 2009 and the successful completion of the Entitlement Offer.

Proceeds of the raising will be used to fund the acquisition of KLM Group Limited ("KLM") and other potential acquisitions.

The Entitlement Offer raised proceeds of \$69.9 million.

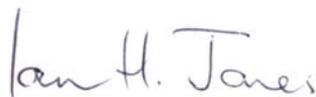
Programmed's Managing Director, Chris Sutherland, said "The successful completion of the raising reflects strong support from both retail and institutional shareholders."

### **Retail Entitlement Offer**

The retail component of the Entitlement Offer ("Retail Entitlement Offer") raised proceeds of \$16.4 million. This follows completion of the institutional component of the Entitlement Offer which raised \$53.5 million.

The allotment of new shares to be issued under the Retail Entitlement Offer ("New Shares") will be completed on Wednesday 2 December 2009. New Shares will commence trading on the Australian Securities Exchange on Friday 4 December 2009. Holding statements will also be despatched on Friday 4 December 2009.

### **PROGRAMMED MAINTENANCE SERVICES LIMITED**



Ian H. Jones  
Company Secretary

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### Further Information

For registry enquiries, please contact Computershare Investor Services Pty Limited on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

For media enquiries, please contact:

<p><b>Anthony Tregoning</b> Financial &amp; Corporate Relations Telephone: +61 411 852 448</p>
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### Important Notice and Disclaimer

This announcement is not a prospectus or a product disclosure statement under the Corporations Act and has not been lodged with the Australian Securities and Investments Commission ("ASIC"). The Entitlement Offer to which this announcement relates complies with the requirements of section 708AA of the Corporations Act as modified by ASIC Class Order 08/35, and a Cleansing Notice complying with that section has been lodged with ASX.

The information contained in this announcement is for information purposes only and does not constitute an offer to issue or arrange to issue, securities or other financial products. The information provided in this announcement is not intended to be relied upon as advice to investors or potential investors and has been prepared without taking into account the recipient's investment objectives, financial circumstances or particular needs. Before making an investment decision, you should consider, with or without the assistance of a financial adviser, whether an investment is appropriate in light of your particular investment needs, objectives and financial circumstances.

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