

ASX Release

Thursday 7 April 2011

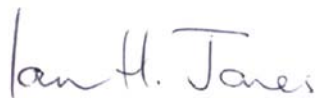
Company Announcements Office
ASX Limited
Exchange Centre
Level 4
20 Bridge Street
Sydney NSW 2000

Dear Sir,

INVESTOR PRESENTATION

Please find attached the slides for the Investor Presentation to be given later today by Mr. Chris Sutherland, Programmed Group's Managing Director, to the UBS Emerging Companies Conference.

Yours sincerely,
PROGRAMMED MAINTENANCE SERVICES LIMITED



Ian H. Jones
Company Secretary

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PROGRAMMED
Group

Presentation to the
UBS Emerging Companies Conference



Chris Sutherland
Managing Director
7 April 2011

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This presentation should be read in conjunction with the Announcements issued to the ASX since the 2010 Annual Report, and can be found on the Programmed website: www.programmed.com.au

Our Heritage



Norman Miles,
Programmed Founder

Jon Whittle,
Integrated Founder



- PRG founded in 1951 by Norman Miles
- Integrated founded in 1991 by Jon Whittle
- PRG listed on the ASX on 1 October 1999
- Merger with Integrated 7 June 2007

10,000 + employees
100 + offices
\$1,200 + million revenue

Our Vision



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Our Vision

To be a leading provider of staffing, maintenance and project services, without injury

Our Business



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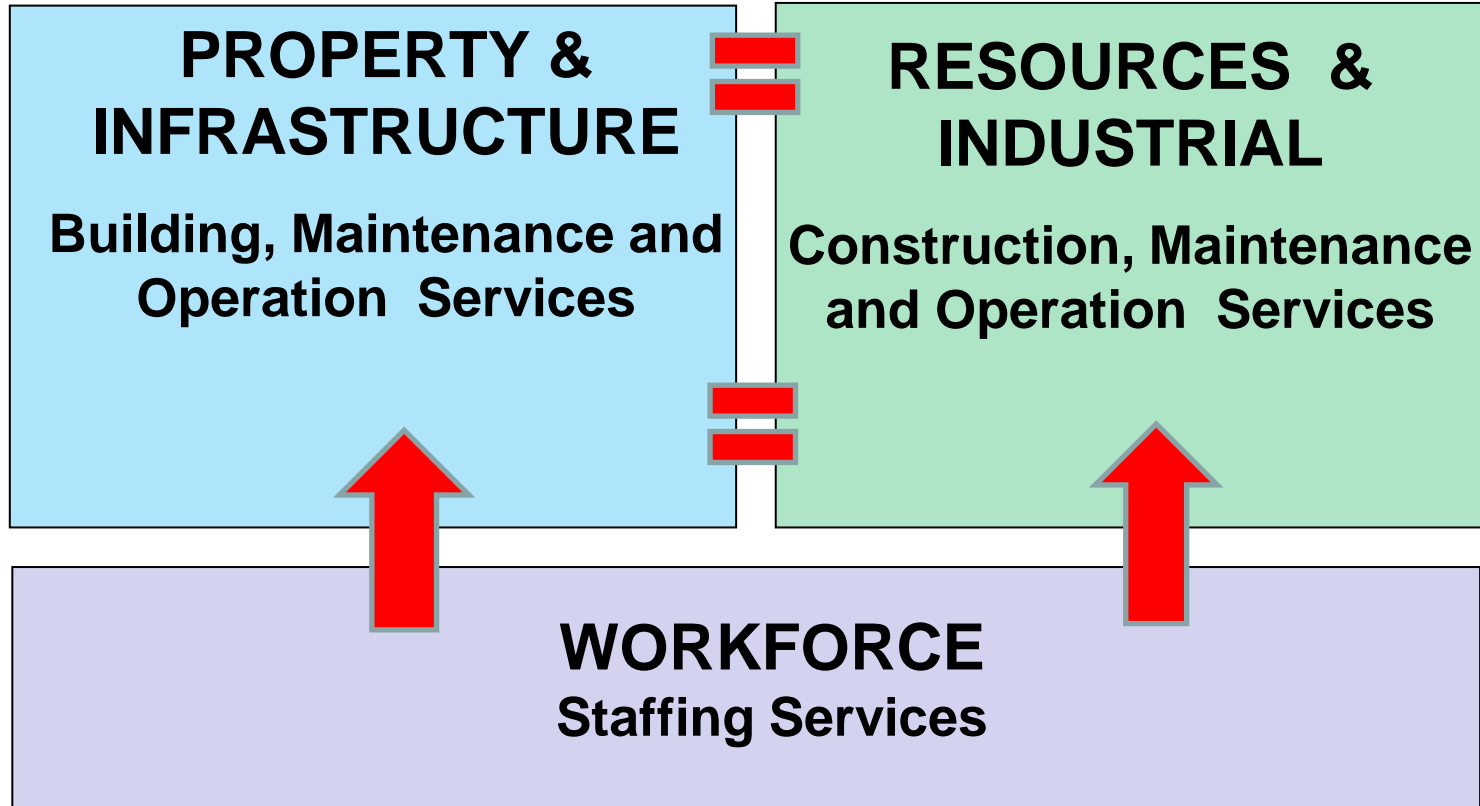
Customers contract a complete **MANAGEMENT** and / or maintenance **SOLUTION**



Customers contract the **TASK** capability



Customers contract the **STAFFING** service



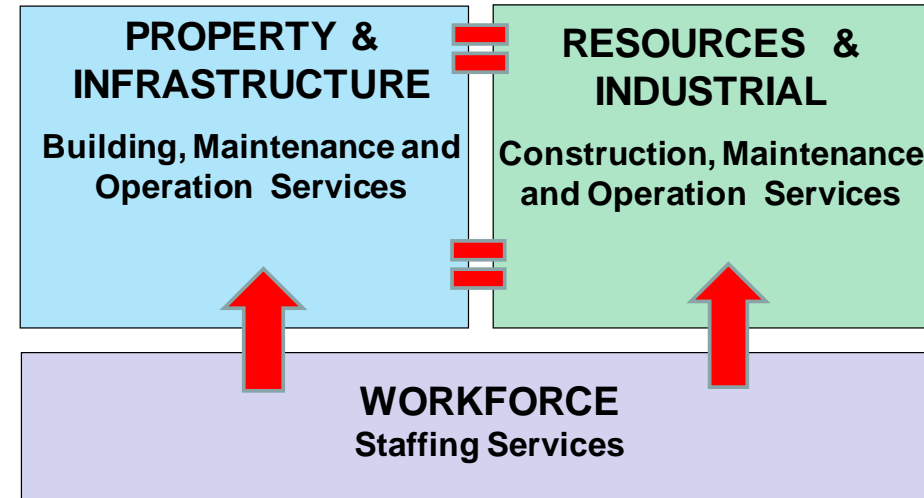


Our Strategy

Key Drivers for Growth

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- ▶ To provide additional services to existing Property & Infrastructure customers
- ▶ To expand existing services to Resources & Industrial market
- ▶ To expand our staffing services market
- ▶ To add new service capability



Property & Infrastructure

A range of building, maintenance and operation services, including: -

- ▲ Painting
- ▲ Grounds management
- ▲ Corporate imaging and signage
- ▲ Building repairs
- ▲ Electrical & lighting installation & repair
- ▲ Audio visual data and communication installation & repairs
- ▲ Facility management and complete maintenance services

These services are provided to over 7,000 customers across all industries, often under long term contracts and preventative maintenance programmes

Workforce

- ▲ Recruitment and labour hire services are provided to a range of industries including mining & construction, industrial, manufacturing, transport and logistics.
- ▲ The services are tailored to suit customer needs – from the provision of a single staff member to complete workforce and contract labour management.
- ▲ Operates through a network of more than 40 branches across Australia and New Zealand.
- ▲ Supported by extensive health, safety and environmental management systems, industrial relations and payroll services.

Resources & Industrial

A range of construction, maintenance and operation services, including: -

- ▲ Marine manning
- ▲ Vessel management
- ▲ Catering
- ▲ Maintenance
- ▲ Construction support

These services are provided to many oil, gas and mining companies both offshore and onshore across Australia and New Zealand.

Business improvements continue

Some examples;

- ▲ New maintenance programmes
- ▲ Updated sales processes
- ▲ Group safety administration and reporting upgrade project



FY11

- ▲ Reported 1H11 EBITA of \$16.2m (before restructuring costs)
- ▲ Projected FY11 EBITA of approximately \$46m (before restructuring costs) per guidance given 24 Nov 2010
- ▲ Our FY11 year ended 31 March 2011 (last week)
- ▲ FY11 results to be announced Wednesday 25 May 2011



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Questions